BSE Limited Registered Office : Floor 25, P. J. Towers, Dalal Street, Mumbai 400 001 India T:+912222721234/33 F:+912222721003 www.bseindia.com
Corporate Identity Number: U67120MH2005PLC155188

EXPERIENCE THE NEW

October 28, 2015

DCS/AMAL/CS/24(f)/207/2015-2016

The Company Secretary Spotlight Vanilya Ltd. 2nd, Red Cross Place, Kolkata- 700 001, West Bengal.

Dear Sir/Madam,

Sub: Draft Scheme filed by M/s. Spotlight Vanijya Ltd.

We refer to your submission of Draft scheme of arrangement wherein you designated BSE Limited as the Designated Exchange for coordinating with SEBI and for Dissemination of Scheme related documents on the Exchange Website as per Para 5 of SEBI circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013.

In this regard, as required under SEBI Circular No. CIR/CFD/DIL/8/2013 dated February 4, 2013 & May 21, 2013 respectively, SEBI vide its letter dated October 27, 2015 has given its comments on the draft scheme filed by you. A copy of the SEBI comment letter is attached for perusal and necessary compliance at your end.

Yours faithfully,

Nitin Puja Manager

Asst. Manager